

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**PARTIAL JOINDER OF ASSURED GUARANTY CORP. AND
ASSURED GUARANTY MUNICIPAL CORP. TO THE LIMITED OBJECTION OF
THE AD HOC GROUP OF PREPA BONDHOLDERS TO THE URGENT MOTION
OF PUERTO RICO ELECTRIC POWER AUTHORITY FOR ORDER
(I) SCHEDULING A HEARING TO CONSIDER THE ADEQUACY OF
INFORMATION CONTAINED IN THE DISCLOSURE STATEMENT,
(II) ESTABLISHING THE DEADLINE FOR FILING OBJECTIONS TO THE
DISCLOSURE STATEMENT AND REPLIES THERETO, (III) APPROVING FORM
AND MANNER OF NOTICE THEREOF, (IV) ESTABLISHING DOCUMENT
DEPOSITORY PROCEDURES IN CONNECTION THEREWITH, AND
(V) GRANTING RELATED RELIEF [ECF NO. 3127]**

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured”) hereby respectfully submit this partial joinder (the “Partial Joinder”) to the *Limited Objection of the Ad Hoc Group of PREPA Bondholders to the Urgent Motion of Puerto Rico Electric Power Authority for Order (I) Scheduling a Hearing to Consider the Adequacy of Information Contained in the Disclosure Statement, (II) Establishing the Deadline for Filing Objections to the Disclosure Statement and Replies Thereto, (III) Approving Form and Manner of Notice Thereof, (IV) Establishing Document Depository Procedures in Connection Therewith, and (V) Granting Related Relief [ECF No. 3112]* (ECF No 3127,² the “Limited Objection”).³ Assured respectfully states as follows:

1. Assured joins the Limited Objection to the extent it seeks an earlier start to discovery and shares the concerns expressed about delaying the start of discovery until March of 2023.

2. Assured otherwise reserves all of its rights with respect to the Urgent Motion and any related filings and reserves the ability to comment on the Plan at the appropriate time.

² “ECF No.” refers to documents filed in Case No. 17-BK-4780-LTS, unless otherwise noted.

³ Capitalized terms used in this Partial Joinder, but not defined herein, shall have the meanings ascribed to them in the Limited Objection.

Dated: New York, New York
December 21, 2022

**CASELLAS ALCOVER & BURGOS
P.S.C.**

By: /s/ Heriberto Burgos Perez

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By: /s/ Howard R. Hawkins, Jr.

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**Admitted Pro Hac Vice*

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CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court for the United States District Court for the District of Puerto Rico by using the CM/ECF system, which will send notification of such filing to all parties of record in the captioned case.

At New York, New York, the 21st day of December, 2022.

By: /s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.*

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